

Financial Services

Insurance



**You Have The Value
We Bring You The Added Value**

Valoores' in'Data Exchange revolutionizes data distribution in the insurance industry. With in'Data Exchange, real-time data is securely exchanged among carriers, producers, and third party service providers through a single touch point, therefore improving the ease of doing business and enabling straight-through processing.

Key Benefits:

- Quickly and interactively create and assemble compliant documents in structured, interactive and on-demand formats for delivery
- Empower business users to create and customize content faster and minimize reliance on IT
- Service customers globally with our integrated in' multi-language solution
- Shorten future document preparation by reusing electronically captured and stored data
- Reduce delays and processing time through automating routing and workflow
- Speed up service and ease doing business for agents

- Valoores in'Data Exchange is one of the largest data exchange services for life and non-life insurance companies worldwide and uses a robust network of carriers, producers and service providers. It enables a single, secure touch point for carriers to exchange data with producers and service providers for improved ease of doing business across their distribution channels.



- in'Data Exchange can be seamlessly integrated with agency management systems providing producers with increased visibility into the application, underwriting and issuance process. By integrating critical data streams across all stakeholders in the application process and automating key aspects of the quote-to-issue process, insurance organizations can reduce their average policy application and issuance cycle time and increase sales opportunities, without increasing their operational costs.

- Valoores is strongly committed to building upon its unique distribution model for life and non-life insurance products. From in'Data Exchange, carriers can direct where data should be distributed, eliminating the need to maintain disparate data feeds to multiple vendors, partners, and distributors.

- in'Data Exchange supports data aggregation for multiple distribution channels. Producers can submit new applications and service orders to multiple trading partners, via one connection to the Valoores in'Data Exchange. The solution aggregates carrier, service provider, and agency data regardless of format by translating data from one format to another for seamless integration and distribution throughout the network.



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Key Features:

- Supports automation of back-office processes to avoid costly and time-consuming data re-entry in multiple systems and reduce errors
- Provides easy access for producers via online insurance portal
- Enables routing of pending case status and commission statements
- Provides support for direct data connections
- Enables integration with various agency management systems

One of the advantages of Valoores' In'Data Exchange is its popularity among independent producers. With in'Data Exchange, carriers have a ready-made, cost-effective way to expand their reach into independent producer channels.

■ Valoores in'Data Exchange provides a front-end Web portal to view real-time data exchange. General agencies and agents can view pending case status and commission statements from multiple carriers through a single login.

■ Our solution seamlessly integrates through direct data connections to agency management systems. This gives independent producer organizations another convenient option to access their aggregated pending case status updates and or commission statement information. Organizations selecting this service can be rapidly on-boarded with minimum impact to their resources.

■ Our integrated approach not only increases visibility into the new business application process, but automates back-office processes helping producers avoid costly and time-consuming data re-entry in multiple systems. Also, by placing the latest information directly at the fingertips of customer service representatives, producers can deliver improved customer service.



■ Valoores' in'Data Exchange solution enables stakeholders to exchange the following information:

- Statements of appointment status
- New business submissions service orders and status
- Pending case status
- Commission statements

Valoores was founded in 2011 by business intelligence experts to make raw business data meaningful and understandable for all people in all sorts of industries. It was built on the solid foundation of knowledge and experience of business intelligence and data warehousing which would ultimately bring our clients strides ahead in their competitive markets.

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